



Market intelligence from the UK's #1 job site.

June 2013

June 2013:

Consistent and continued growth in the UK labour market

The jobs market is showing continued signs of recovery, with a 22% year-on-year uplift in available positions, according to a report published today (1st July 2013).

The latest Reed Job Index, which is compiled using data from over 10,000 employers, held firm at its highest point since it began in December 2009 for the second consecutive month.

Commenting on the latest figures, James Reed, chairman of reed.co.uk, says:

“As we reach the halfway point of the year, it is very encouraging to see the jobs market strengthening quarter on quarter. This consistent growth paints a picture of a much healthier labour market and it is vital that this is sustained through the next three months to support confidence and, in turn, wider growth.

“We cannot afford to stutter in what has been a smooth path to recovery in the labour market since the start of the year. Job creation is central to the recovery of the UK economy and, in light of last week’s comprehensive spending review, it is important that businesses have the right conditions to help drive the economy forward through increased employment opportunities. The private sector has already played a significant role in absorbing public sector job cuts and it needs to be in good shape to offset the next round of significant redundancies.

“It was particularly heartening to see growth in the construction sector this month - a sector that has experienced difficulties since the downturn - and hopefully the government’s renewed focus on large scale infrastructure projects will support this in the longer term.”

The Job Index has seen healthy gains since the start of the year, with the second quarter of 2013 up 7% on the first three months of the year. Among the sectors enjoying the most notable growth during June were transport and logistics (15%) and construction and property (7%).

Across the UK, Scotland saw the biggest year on year uplift in new job opportunities, up 26% on 2012. Northern Ireland continues to be the one area of the UK lagging slightly behind its 2012 performance, however it saw the strongest gains of any region during June, up 8% on May.

Overall, the Reed Job Index now stands at 163, up from 138 in January 2013.

Key facts – June 2013:

- **UK jobs market holds firm at highest point since December 2009**
- **Quarter-on-quarter growth of 7% in job opportunities is “very encouraging” says reed.co.uk**
- **New data shows 22% year-on-year growth in new positions**

Regional Snapshot:

Top 5 regions month-on-month

1. Northern Ireland **7.92%**
2. North East England **1.46%**
3. Wales **1.45%**
4. South East **1.04%**
5. East Anglia **0.59%**

Top 5 regions year-on-year

1. Scotland **26.98%**
2. Yorkshire & Humberside **24.33%**
3. North East England **23.36%**
4. Wales **22.38%**
5. West Midlands **20.94%**

Sector Snapshot:

Top 5 sectors month-on-month

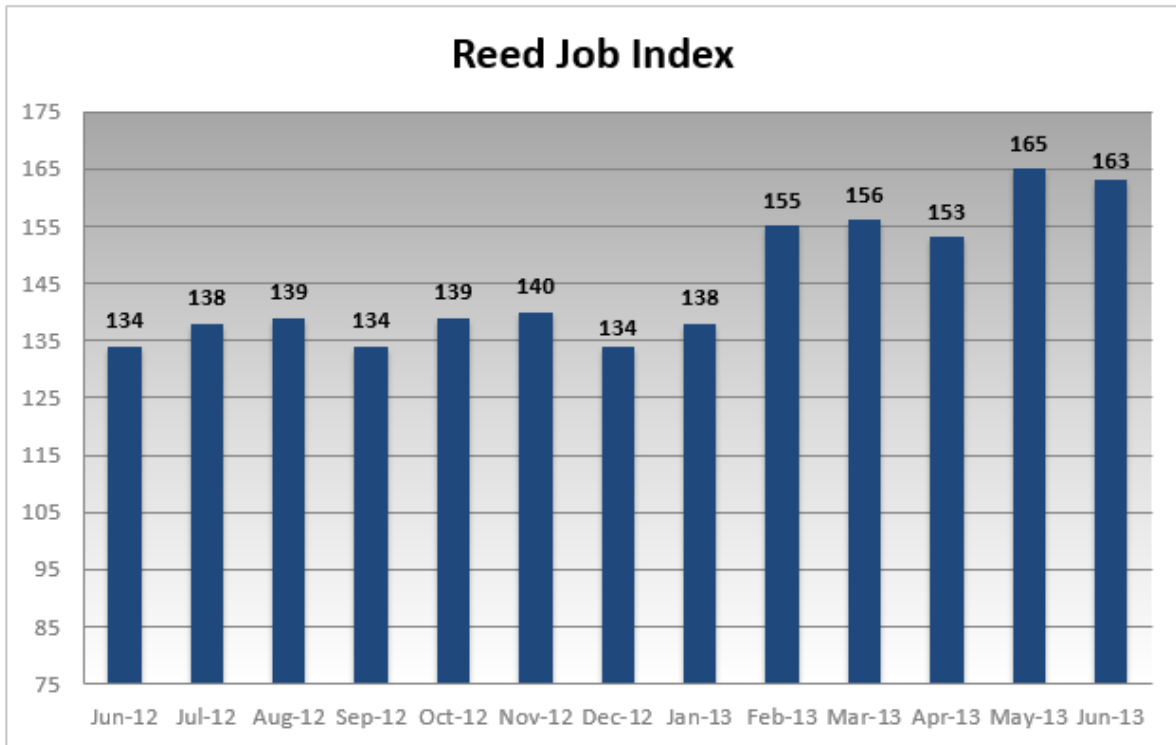
1. Transport & Logistics **15.22%**
2. Strategy & Consultancy **8.89%**
3. Construction & Property **7.02%**
4. Accountancy (Qualified) **5.24%**
5. Motoring & Automotive **4.90%**

Top 5 sectors year-on-year

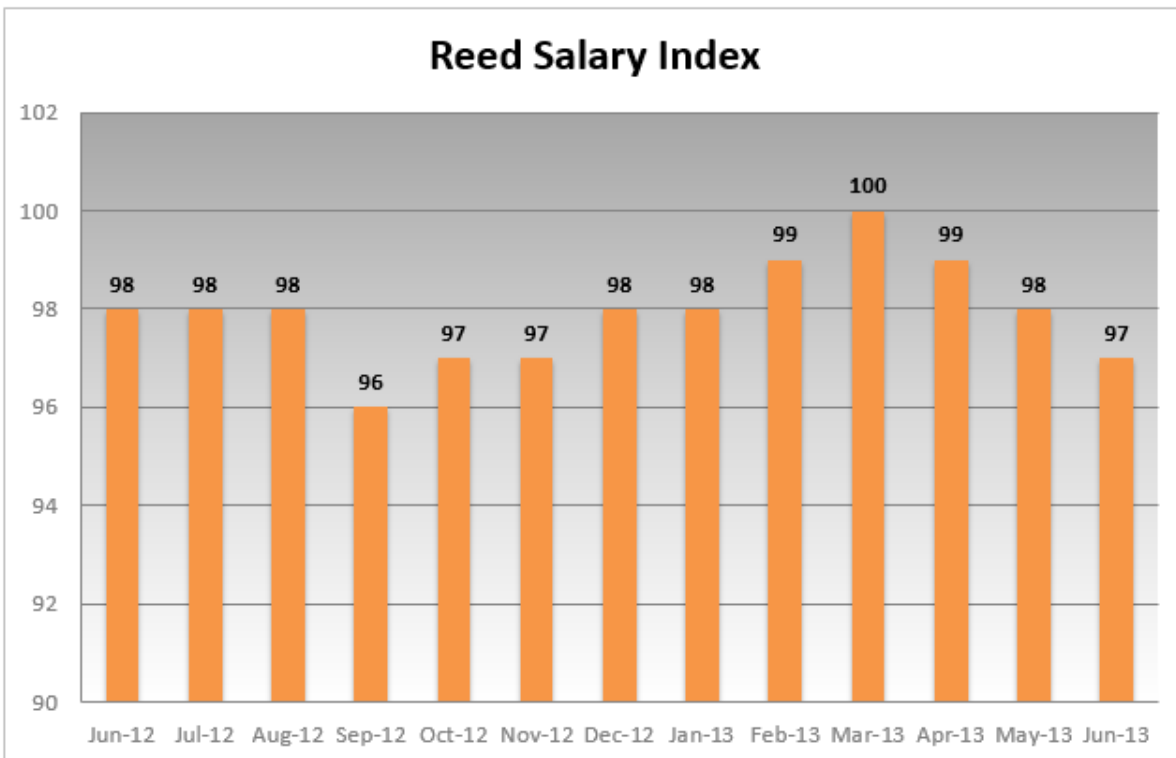
1. Leisure & Tourism **78.90%**
2. Construction & Property **69.66%**
3. Education **65.92%**
4. Training **59.32%**
5. Social Care **57.74%**

Notes

- Each month the Reed Job Index tracks the number of new job opportunities and the salaries on offer compared to the previous month and against a baseline of 100 set in December 2009. The Reed Job Index is based on data from the UK's largest job board, reed.co.uk, which every day lists over 140,000 job opportunities from 10,000 recruiters across 37 career sectors throughout the UK.
- The Reed Job Index is compiled by data drawn from online job vacancies and jobseeker activity on reed.co.uk.
- reed.co.uk is the UK's largest commercial job board, with over 100,000 job opportunities from more than 10,000 recruiters at any one time.
- reed.co.uk is part of Reed Global, the international recruitment group of companies



Index set at 100 in December 2009



Index set at 100 with National average salary of £33,414.06 - December 2009

Reed Job Index: June 2013

Sector	Dec '09	June '12	Jan '13	Feb '13	Mar '13	Apr '13	May '13	Jun '13
National	100	134	138	155	156	153	165	163
Accountancy	100	140	135	151	154	156	165	151
Accountancy (Qualified)	100	146	133	142	139	135	140	148
Admin, Secretarial & PA	100	147	136	157	165	159	171	172
Banking	100	61	69	79	74	71	76	77
Charity & Voluntary	100	164	209	234	224	171	195	177
Construction & Property	100	130	151	181	198	189	206	221
Customer Service	100	134	146	158	150	154	166	161
Education	100	125	159	176	175	172	204	207
Energy	100	87	109	108	117	111	110	101
Engineering	100	201	186	205	206	208	227	222
Estate Agency	100	154	169	177	193	190	206	200
Financial Services	100	107	110	127	116	109	118	115
General Insurance	100	117	123	129	118	119	126	117
Health & Medicine	100	93	128	137	130	136	150	153
Hospitality & Catering	100	136	118	136	147	177	206	186
Human Resources	100	138	137	162	159	150	163	166
IT & Telecoms	100	182	188	209	208	204	221	216
Legal	100	147	150	154	166	174	175	179
Leisure & Tourism	100	131	107	191	215	192	224	234
Manufacturing	100	149	137	155	159	150	160	164
Marketing & PR	100	151	137	167	172	164	175	162
Media, Digital & Creative	100	141	148	176	169	167	171	164
Motoring & Automotive	100	176	201	215	232	218	227	238
Purchasing	100	125	135	152	151	155	144	139
Recruitment Consultancy	100	114	107	121	126	117	122	119
Retail	100	135	133	160	155	153	160	165
Sales	100	132	137	162	166	156	163	160
Scientific	100	131	123	133	137	136	167	157
Security & Safety	100	117	127	156	189	168	178	183
Social Care	100	75	112	108	106	112	117	119
Strategy & Consultancy	100	195	216	245	211	214	231	252
Training	100	67	78	96	87	85	107	106
Transport & Logistics	100	227	186	202	214	220	247	284

Reed Salary Index: June 2013

Sector	Dec '09	June '12	Jan '13	Feb '13	Mar '13	Apr '13	May '13	Jun '13
National	100	98	98	99	100	99	98	97
Accountancy	100	102	98	103	102	103	102	102
Accountancy (Qualified)	100	96	90	97	95	95	96	98
Admin, Secretarial & PA	100	106	103	107	107	106	106	105
Banking	100	120	101	116	112	107	112	109
Charity & Voluntary	100	97	95	102	102	100	97	92
Construction & Property	100	91	89	97	93	91	91	92
Customer Service	100	104	99	106	105	104	107	106
Education	100	101	96	105	104	102	104	108
Energy	100	88	82	94	89	84	87	92
Engineering	100	95	94	94	95	94	94	95
Estate Agency	100	105	105	107	109	107	106	107
Financial Services	100	103	99	96	96	96	97	89
General Insurance	100	104	104	101	103	99	100	98
Health & Medicine	100	96	94	95	96	97	96	95
Hospitality & Catering	100	104	112	108	107	106	104	108
Human Resources	100	99	103	101	101	102	101	98
IT & Telecoms	100	96	93	99	97	98	99	98
Legal	100	87	88	86	89	88	82	82
Leisure & Tourism	100	102	103	113	107	107	87	105
Manufacturing	100	90	91	93	91	88	88	84
Marketing & PR	100	103	93	102	102	99	101	99
Media, Digital & Creative	100	103	87	97	100	100	99	96
Motoring & Automotive	100	93	85	90	92	91	89	95
Purchasing	100	96	100	112	105	103	99	98
Recruitment Consultancy	100	101	110	110	111	108	103	120
Retail	100	110	119	111	118	116	115	109
Sales	100	103	107	109	110	105	107	107
Scientific	100	93	90	96	95	92	93	95
Security & Safety	100	81	87	84	92	88	83	84
Social Care	100	78	67	70	69	72	73	70
Strategy & Consultancy	100	100	102	102	99	101	107	108
Training	100	108	107	109	106	102	101	105
Transport & Logistics	100	92	96	89	91	92	90	91

Regional Job Index: June 2013

Region	Dec '09	June '12	Jan '13	Feb '13	Mar '13	Apr '13	May '13	Jun '13
National	100	134	138	155	156	153	165	163
East Anglia	100	141	144	162	165	160	175	176
East Midlands	100	148	152	168	175	170	182	181
London	100	140	143	162	160	157	170	164
North East England	100	129	145	158	160	154	166	169
North West England	100	127	140	154	154	153	161	156
Northern Ireland	100	139	109	130	107	124	124	134
Scotland	100	132	134	151	169	168	183	181
South East (excl. London)	100	134	133	149	150	147	157	159
South West England	100	136	137	158	156	150	163	162
Wales	100	106	114	119	120	123	135	137
West Midlands (Region)	100	152	161	191	192	185	196	193
Yorkshire and Humberside	100	140	156	171	166	169	192	185

Regional Salary Index: June 2013

Region	Dec '09	June '12	Jan '13	Feb '13	Mar '13	Apr '13	May '13	Jun '13
National	100	98	98	99	100	99	98	97
East Anglia	100	101	102	103	102	99	99	104
East Midlands	100	96	97	96	97	96	94	98
London	100	98	99	98	99	97	96	97
North East England	100	95	98	99	97	93	91	95
North West England	100	97	99	98	97	97	97	100
Northern Ireland	100	98	95	96	108	102	99	96
Scotland	100	95	95	99	96	97	97	100
South East (excl. London)	100	100	102	101	100	100	99	101
South West England	100	97	98	97	95	96	98	99
Wales	100	99	100	99	98	97	94	98
West Midlands (Region)	100	99	100	101	101	100	98	101
Yorkshire and Humberside	100	98	104	102	101	99	100	100