



Market intelligence from the UK's #1 job site.

July 2013

July 2013:

Construction sector leads jobs market growth

The jobs market has seen continued growth, with recovery being led by the construction and property sector, according to a report published today (5th August 2013).

The latest Reed Job Index, which is compiled using data from around 150,000 vacancies and over 10,000 employers advertised on reed.co.uk, showed that July 2013 is up 17% year on year, while job opportunities in the construction and property sector increased by 92% on July 2012.

Commenting on the latest figures, James Reed, chairman of reed.co.uk, says:

"The jobs market is one of the first indicators of the health of the economy and it has shown continued growth during 2013. We are now seeing wider signs that the UK is on the road to recovery and these numbers underline that."

"Given recent statistics, which show an annual rise in property prices for all regions of the UK for the first time in over five years, it isn't too surprising that jobs growth in the construction and property sector has been so significant. It will be interesting to see how these figures move during the course of the year, as the influence of Government support through schemes such as Help to Buy becomes clearer."

"While there are signs of an economic recovery, we should be concerned that this growth has not yet translated into salary increases. Salaries have continued to decline – year on year they are down 1.5% – so household spending will be impacted. Once workers are more generally experiencing improvements in their standard of living, it will be a recovery worth celebrating."

Growth has been steady throughout 2013, with the July Job Index six points higher than the year to date average (155). Other sectors which showed substantial increases year on year were training (62%), education (51%) and leisure and tourism (51%).

For the second consecutive month Scotland had the greatest growth in new job opportunities year on year, up 35% on July 2012. This level of growth is closely followed by Yorkshire and Humber (29%) and the North West (22%).

Overall, the Job Index from reed.co.uk – the UK's largest job site – now stands at 161, up from 138 at the beginning of the year.

Key facts – July 2013:

- UK jobs market continues to grow at steady pace - July Job Index six points higher than year to date average of 2013
- Data shows 17% year on year growth in job opportunities
- Construction and property sector leads growth - 92% increase in vacancies year on year

Regional Snapshot:

Top 5 regions month-on-month

1. Northern Ireland **5.1%**
2. North West England **3.0%**
3. Yorkshire & Humberside **0.6%**
4. East Midlands **-0.5%**
5. South East England **-0.8%**

Top 5 regions year-on-year

1. Scotland **35.1%**
2. Yorkshire & Humberside **29.4%**
3. North West England **22.3%**
4. East Midlands **18.1%**
5. South East England **16.3%**

Sector Snapshot:

Top 5 sectors month-on-month

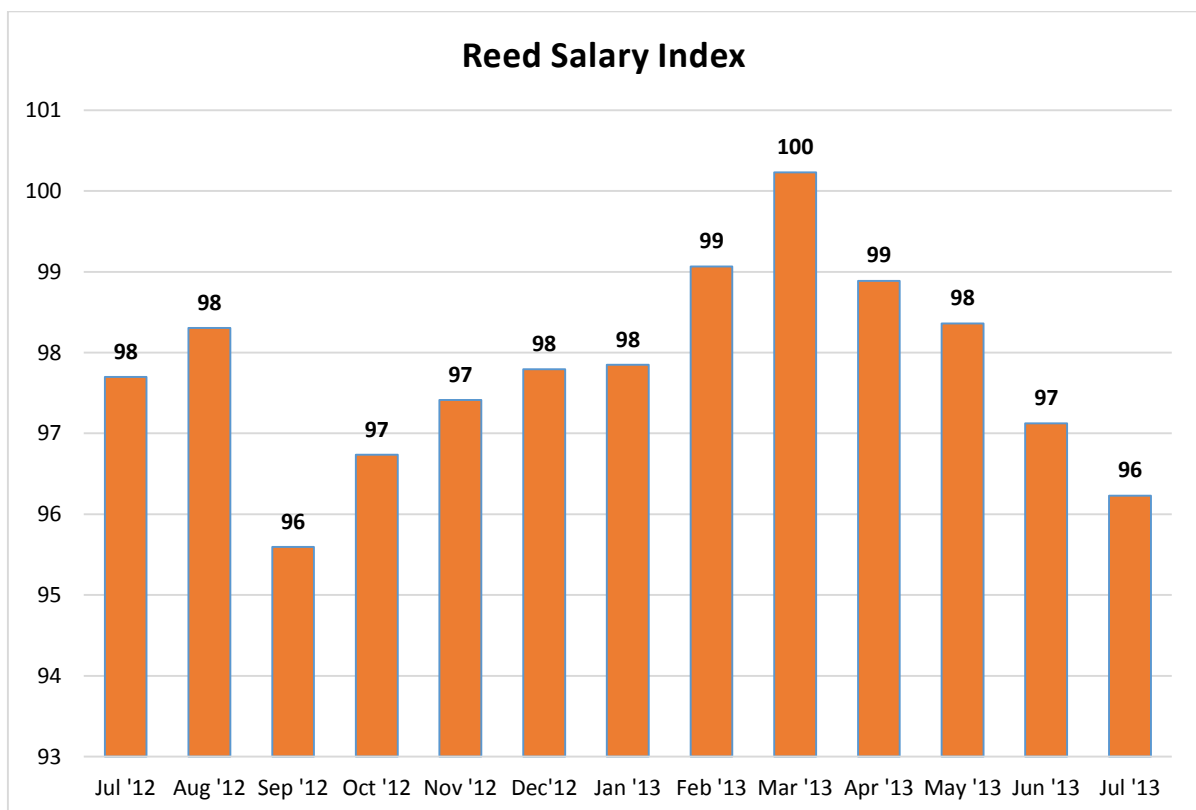
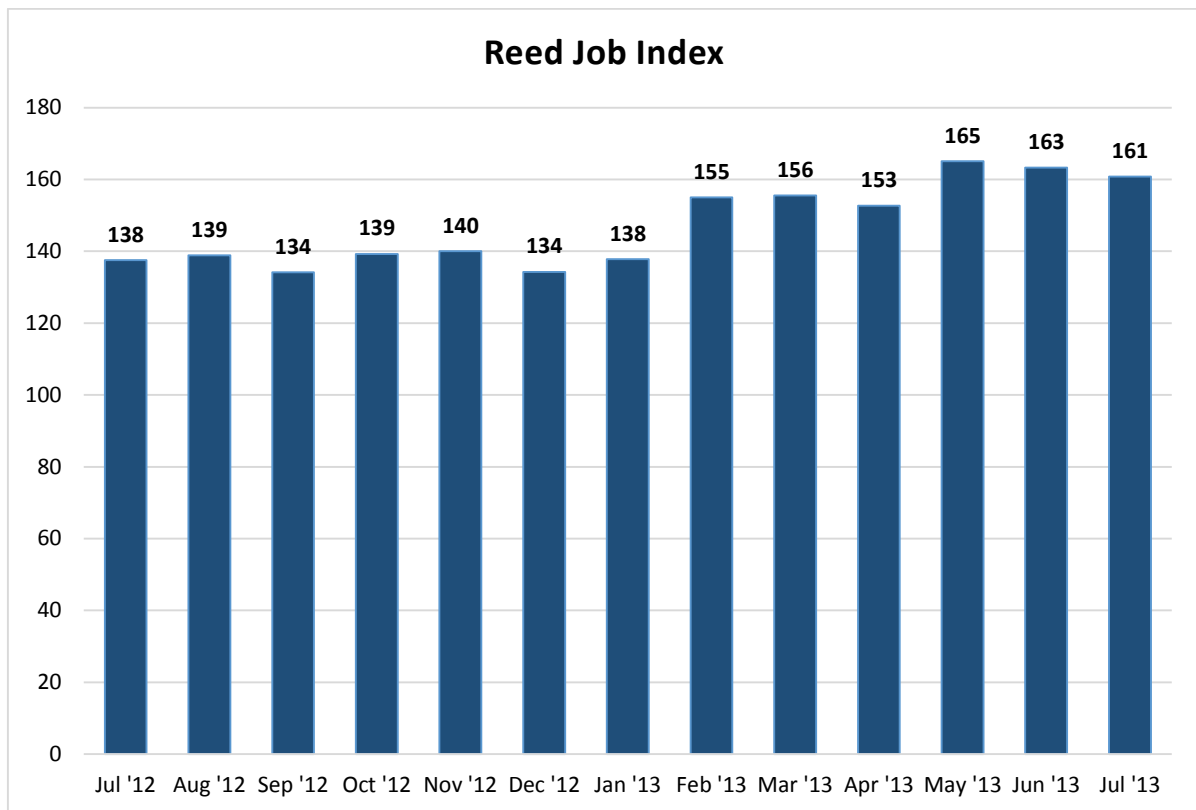
1. Energy **23.3%**
2. Transport & Logistics **15.4%**
3. Construction & Property **11.8%**
4. Legal **8.9%**
5. Security & Safety **5.7%**

Top 5 sectors year-on-year

1. Construction & Property **91.1%**
2. Training **62.4%**
3. Education **61.2%**
4. Leisure & Tourism **50.2%**
5. Transport & Logistics **40.9%**

Notes

- Each month the Reed Job Index tracks the number of new job opportunities and the salaries on offer compared to the previous month and against a baseline of 100 set in December 2009. The Reed Job Index is based on data from the UK's largest job board, reed.co.uk, which every day lists over 150,000 job opportunities from 10,000 recruiters across 37 career sectors throughout the UK.
- The Reed Job Index is compiled by data drawn from online job vacancies and jobseeker activity on reed.co.uk.
- reed.co.uk is the UK's largest commercial job board, with over 150,000 job opportunities from more than 10,000 recruiters at any one time.
- reed.co.uk is part of Reed Global, the international recruitment group of companies



Job Index and Salary Index set at 100 in December 2009. Salary Index set at National Average of £33,414.

Reed Job Index: July 2013

Sector	Dec '09	Jul '12	Jan '13	Feb '13	Mar '13	Apr '13	May '13	Jun '13	Jul '13
National	100	138	138	155	156	153	165	163	161
Accountancy	100	149	135	151	154	156	165	151	155
Accountancy (Qualified)	100	149	133	142	139	135	140	148	143
Admin, Secretarial & PA	100	147	136	157	165	159	171	172	177
Banking	100	67	69	79	74	71	76	77	79
Charity & Voluntary	100	169	209	234	224	171	195	177	186
Construction & Property	100	129	151	181	198	189	206	221	247
Customer Service	100	134	146	158	150	154	166	161	161
Education	100	121	159	176	175	172	204	207	183
Energy	100	96	109	108	117	111	110	101	125
Engineering	100	199	186	205	206	208	227	222	217
Estate Agency	100	157	169	177	193	190	206	200	205
Financial Services	100	108	110	127	116	109	118	115	112
FMCG	100	124	133	141	123	112	132	124	118
General Insurance	100	121	123	129	118	119	126	117	116
Health & Medicine	100	101	128	137	130	136	150	153	142
Hospitality & Catering	100	135	118	136	147	177	206	186	169
Human Resources	100	148	137	162	159	150	163	166	155
IT & Telecoms	100	191	188	209	208	204	221	216	209
Legal	100	151	150	154	166	174	175	179	195
Leisure & Tourism	100	120	107	191	215	192	224	234	180
Manufacturing	100	151	137	155	159	150	160	164	172
Marketing & PR	100	148	137	167	172	164	175	162	165
Media, Digital & Creative	100	140	148	176	169	167	171	164	163
Motoring & Automotive	100	197	201	215	232	218	227	238	218
Purchasing	100	135	135	152	151	155	144	139	146
Recruitment Consultancy	100	114	107	121	126	117	122	119	124
Retail	100	147	133	160	155	153	160	165	169
Sales	100	135	137	162	166	156	163	160	153
Scientific	100	121	123	133	137	136	167	157	115
Security & Safety	100	144	127	156	189	168	178	183	193
Social Care	100	89	112	108	106	112	117	119	114
Strategy & Consultancy	100	206	216	245	211	214	231	252	239
Training	100	67	78	96	87	85	107	106	110
Transport & Logistics	100	233	186	202	214	220	247	284	328

Reed Salary Index: July 2013

Sector	Dec '09	Jul '12	Jan '13	Feb '13	Mar '13	Apr '13	May '13	Jun '13	Jul '13
National	100	98	98	99	100	99	98	97	96
Accountancy	100	97	98	103	102	103	102	102	102
Accountancy (Qualified)	100	90	90	97	95	95	96	98	95
Admin, Secretarial & PA	100	100	103	107	107	106	106	105	103
Banking	100	104	101	116	112	107	112	109	105
Charity & Voluntary	100	97	95	102	102	100	97	92	94
Construction & Property	100	86	89	97	93	91	91	92	87
Customer Service	100	100	99	106	105	104	107	106	103
Education	100	97	96	105	104	102	104	108	105
Energy	100	87	82	94	89	84	87	92	89
Engineering	100	96	94	94	95	94	94	95	94
Estate Agency	100	102	105	107	109	107	106	107	107
Financial Services	100	103	99	96	96	96	97	89	94
General Insurance	100	103	104	101	103	99	100	98	99
Health & Medicine	100	90	94	95	96	97	96	95	92
Hospitality & Catering	100	102	112	108	107	106	104	108	109
Human Resources	100	101	103	101	101	102	101	98	98
IT & Telecoms	100	93	93	99	97	98	99	98	99
Legal	100	81	88	86	89	88	82	82	83
Leisure & Tourism	100	106	103	113	107	107	87	105	96
Manufacturing	100	91	91	93	91	88	88	84	87
Marketing & PR	100	95	93	102	102	99	101	99	101
Media, Digital & Creative	100	93	87	97	100	100	99	96	98
Motoring & Automotive	100	90	85	90	92	91	89	95	94
Purchasing	100	96	100	112	105	103	99	98	102
Recruitment Consultancy	100	104	110	110	111	108	103	120	105
Retail	100	111	119	111	118	116	115	109	107
Sales	100	102	107	109	110	105	107	107	105
Scientific	100	90	90	96	95	92	93	95	96
Security & Safety	100	68	87	84	92	88	83	84	86
Social Care	100	72	67	70	69	72	73	70	70
Strategy & Consultancy	100	108	102	102	99	101	107	108	102
Training	100	108	107	109	106	102	101	105	104
Transport & Logistics	100	91	96	89	91	92	90	91	91

Regional Job Index: July 2013

Region	Dec '09	July '12	Jan '13	Feb '13	Mar '13	Apr '13	May '13	Jun '13	Jul '13
National	100	138	138	155	156	153	165	163	161
East Anglia	100	152	144	162	165	160	175	176	172
East Midlands	100	152	152	168	175	170	182	181	180
London	100	144	143	162	160	157	170	164	161
North East England	100	138	145	158	160	154	166	169	158
North West England	100	131	140	154	154	153	161	156	161
Northern Ireland	100	135	109	130	107	124	124	134	141
Scotland	100	126	134	151	169	168	183	181	170
South East (excl. London)	100	136	133	149	150	147	157	160	158
South West England	100	141	137	158	156	150	163	162	160
Wales	100	108	114	119	120	123	135	137	122
West Midlands (Region)	100	160	161	191	192	185	196	193	184
Yorkshire and Humberside	100	144	156	171	166	169	192	185	187

Regional Salary Index: July 2013

Region	Dec '09	Jul '12	Jan '13	Feb '13	Mar '13	Apr '13	May '13	Jun '13	Jul '13
National	100	98	98	99	100	99	98	97	96
East Anglia	100	99	102	103	102	99	99	104	100
East Midlands	100	96	97	96	97	96	94	98	94
London	100	97	99	98	99	97	96	97	95
North East England	100	94	98	99	97	93	91	95	94
North West England	100	98	99	98	97	97	97	100	97
Northern Ireland	100	96	95	96	108	102	99	96	98
Scotland	100	98	95	99	96	97	97	100	97
South East (excl. London)	100	100	102	101	100	100	99	101	99
South West England	100	96	98	97	95	96	98	99	96
Wales	100	99	100	99	98	97	94	98	96
West Midlands (Region)	100	97	100	101	101	100	98	101	98
Yorkshire and Humberside	100	98	104	102	101	99	100	100	99